

Communiqué

IN PRINT

Robert Reilly, firm managing director, authored an article that appeared in the Spring 2019 issue of the *American Journal of Family Law*. Robert's two-part article was titled "The Independent Investor Test for Reasonableness of Owner/Employee Compensation (part I of II) and (part II of II)."

Robert Reilly also authored an article that appeared in the April/May 2019 issue of *Financial Valuation and Litigation Expert*. The title of his article is "Practical Guidance Related to Forensic Analysis Due Diligence Interviews."

Robert Reilly also authored an article that appeared in the March/April 2019 issue of *Construction Accounting and Taxation*. The title of that article was "Due Diligence Procedures in Forensic Analyses."

Robert Reilly also authored an article that appeared in the April/May 2019 issue of *Financial Valuation and Litigation Expert*. The title of that article was "Practical Guidance Related to Forensic Analysis Due Diligence Interviews."

Justin Nielsen, Portland office vice president, had an article republished in the online publication *QuickRead* on May 2, 2019, located at www.quickreadbuzz.com. The title of that article was "Application of the Sales Projection Method in Measuring Trustee Breach of Fiduciary Duty Damages (Part I of II)." Part I of that article was originally published on May 15, 2018, and Part II of that article was originally published on May 23, 2018, with both parts located at www.quickreadbuzz.com.

IN PERSON

Robert Reilly, firm managing director, and John Ramirez, Portland office vice president, will deliver a presentation at the NAPTR-TEC annual conference on October 22, 2019, in Phoenix. The topic of their presentation is "Fair Value and Fair Market Value—Conceptual Differences and Practical Differences."

Robert Reilly and John Ramirez will also be delivering a presentation at the Appraisal for Ad Valorem Taxation annual conference at Wichita

State University on July 29, 2019. The topic of their presentation is "Standards of Value and Premises of Value—What Is Appropriate for the Unit Principle Valuation?"

Robert Reilly and Connor Thurman, Portland office associate, will also be delivering a presentation at the Appraisal for Ad Valorem Taxation annual conference on July 30, 2019. The topic of their presentation is "Finding Alpha—Measuring Size Risk Premium and Company-Specific Risk Premium in the Unit Principle Valuation."

Bob Schweihs, firm managing director, delivered a presentation on June 24, 2019, at the Institute for Professionals in Taxation ("IPT") annual conference in San Antonio, Texas. The topic of Bob's presentation was "A Change of Ownership and Its Impact on Taxpayer Property Records."

John Ramirez also delivered a presentation at the IPT annual conference on June 24, 2019. The topic of John's presentation was "No Space for Intangibles—Understanding How to Identify and Remove Intangibles."

Kevin Zanni, Chicago office managing director, will be delivering a presentation to the J.P. Morgan closely held asset management group in September 2019 in Columbus, Ohio. The topic of Kevin's presentation is "Significant Business Valuation Concepts."

Jason Bolt, Portland office manager, delivered a presentation to the National Center for Employee Ownership ESOP Nuts and Bolts conference on July 11, 2019, in Bellevue, Washington. The topic of Jason's presentation was "ESOP Plan Designs That Work."

ENCOMIUM

Kyle Wishing, Atlanta office manager, was appointed as a member to the ESOP Association's Valuation Advisory Committee for fiscal year 2020.

John Kirkland, Atlanta office associate, has obtained the certified public accountant license in the State of Georgia.