



## Willamette Management Associates

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### For Immediate Release

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### **SECOND EDITION PROVIDES UP-TO-DATE AND PRACTICAL THINKING ON EMPLOYEE STOCK OWNERSHIP PLAN ISSUES**

Chicago, IL (July 2007) – The *Guide to ESOP Valuation and Financial Advisory Services*, Second Edition, authored by Robert F. Reilly and Robert P. Schweih, managing directors at Willamette Management Associates, expands and updates the discussion of current employee stock ownership plan (ESOP) stock valuation and financial adviser issues that were in the first edition.

“The ESOP arena has significantly changed since the first edition of this book,” said Willamette principal Mike Hartman, the firm’s ESOP practice leader. “This edition focuses on the practical issues facing ESOP professionals today rather than just discussing the theoretical aspects.”

This edition will be of special interest to anyone working with ESOP issues including:

- ESOP transaction financial advisers
- ESOP trustees
- ESOP legal counsel
- ESOP accountants and auditors
- ESOP administrators
- Other ESOP professionals

The book is organized into nine sections:

1. Structuring the ESOP Transaction
2. ESOP Employer Stock Valuation Issues
3. Advanced ESOP Valuation Issues
4. Role of the Independent Financial Adviser
5. Specialized Financial Adviser Issues
6. Valuation and Financial Opinion Reports (1)
7. Valuation and Financial Opinion Reports (2)
8. ESOP Bibliography
9. Appendices

Further information on this book, as well as purchasing information, may be found on [www.willamette.com/books.html](http://www.willamette.com/books.html).

## **About Willamette Management Associates**

For over 35 years, Willamette Management Associates has been recognized as a premier professional services firm in the disciplines of business valuation and security analysis, intangible asset and intellectual property valuations, forensic accounting, economic damages/lost profits analysis, and financial advisory services. With offices in principal cities across the country, we serve clients nationwide. Our clients range from substantial closely held companies to multinational corporations and include the banking industry, the accounting profession, the legal community, and government and regulatory agencies.

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