



Willamette Management Associates

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For Immediate Release

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TERRY WHITEHEAD JOINS WILLAMETTE MANAGEMENT ASSOCIATES

Portland, OR (November 2014) – Willamette Management Associates is pleased to announce that Terry Whitehead has joined the firm as a manager. In this capacity, Terry will provide business valuations, forensic analysis, and financial opinion services. Terry previously worked for Willamette Management Associates from 1996 to 2008 and returns to Portland as the office director.

Terry will perform business valuations in addition to providing forensic analysis (including expert testimony) services. He has provided business valuation services for nearly 20 years and has experience in a number of industries. Terry has extensive experience performing business valuations for gift and estate tax, mergers and acquisitions, purchase price allocations (including fair value measurements), family limited partnerships, buy-sell agreement implementation, and other purposes.

Prior to rejoining Willamette Management Associates, Terry served as the director of valuation services for a regional public accounting firm with offices in San Antonio, Austin, and Houston, Texas. Prior to his business valuation experience, Terry spent four years in public accounting providing audit and tax services.

Terry graduated magna cum laude from Warner Pacific College in Portland, Oregon, with a bachelor of science degree in business administration (accounting emphasis). He currently holds an accredited senior appraiser (ASA) business valuation credential with the American Society of Appraisers.

“We are pleased to have Terry back at Willamette Management Associates,” said firm managing director Bob Schweih. “Terry has many years of valuation and forensic analysis experience. That experience will significantly enhance our firm’s professional services.”

Willamette Management Associates is a business valuation, forensic analysis, and financial opinion firm. The firm serves clients ranging from family-owned companies to Fortune 500 corporations. From offices in Atlanta, Chicago, and Portland, Oregon, the firm provides financial valuation services related to transactions, financings, taxation, bankruptcy, litigation, and strategic planning.

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